



MONDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	38862.23	177.53	0.46%
Nifty 50	11665.95	67.95	0.59%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	39.95	-0.15
HDFCBANK	114.28	0.16
ICICIBK	11.25	0.9
INFY	11.32	2.26
TATA MOTOR	14.95	-0.33
WIPRO	4.07	1.24

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	798
DII's Eq (Provisional)	-326
FIIs Index Future	632
FIIs Index Options	-185
FIIs Stock Future	-511
FIIs Stock Options	0

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	69.1965
EURO	77.7317
YEN 100	61.9600
GBP	90.6354

TOP STORY

- **Future Consumer:** Board approved issuing of up to \$10 million worth Compulsorily Convertible Debentures to Verinvest SA, and Rs 250 crore worth to International Finance Corporation on a preferential basis. The board also approved issuing of warrants to promoter/promoter group entities, for an amount of Rs 70 crore on a preferential basis.
- **NIIT Technologies:** Hulst BV along with the Baring Asia Private Equity Fund VII announced an open offer for acquisition of up to 1.62 crore equity shares (representing 26 percent of paid-up equity) from public shareholders of the company, at a price of Rs 1,394 per share, an aggregating total of Rs 2,262.34 crore. It is after Hulst & Baring acquired 30.20 percent stake in the company from NIIT Limited and company's promoters on April 6.
- **Lakshmi Vilas Bank:** Bank approved the merger with [Indiabulls Housing Finance](#).
- **Century Textiles:** Company launched real estate project viz. Birla Vanya near Kalyan, Maharashtra.
- **Vanta Bioscience:** Company through its subsidiary, Vayam Research Solutions, signs CRO Service Agreement of Rs 29 crore with Emcure Pharmaceuticals.
- **GE Power India:** Company appointed Prashant Jain as Additional Director and Managing Director.
- **HPL Electric:** Company issued Commercial Papers of Rs 150 crore.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26424.99	40.39	0.15%
NASDAQ	7938.69	46.91	0.59%
NIKKEI	21809.35	1.85	0.01%
HANG SENG	30043.78	107.46	0.36%
SGX NIFTY	11770.00	-3.00	-0.03%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	63.46	2.19%
NATURAL GAS	2.676	1.25%
GOLD	1300.3	0.46%
SILVER	15.145	0.40%
COPPER	2.915	0.17%

WORLD EVENTS

NO EVENT

RESULTS TODAY

DELTACORP, HATHWAY CABLE



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 177.51 points or 0.46% to settle at 38,862.23. The index rose 273.88 points, or 0.71% at the day's high of 38,958.60. The index rose 16.32 points, or 0.04% at the day's low of 38,701.04.

The Nifty 50 index rose 67.95 points or 0.59% to settle at 11,665.95. The index rose 91.65 points, or 0.79% at the day's high of 11,689.65. The index rose 11.50 points, or 0.10% at the day's low of 11,609.50.

Broader market outperform the Sensex. Among secondary barometers, the BSE Mid-Cap index rose 0.63%. The BSE Small-Cap index rose 0.72%.

The market breadth, indicating the overall health of the market, was positive. On BSE, 1506 shares rose and 1066 shares fell. A total of 167 shares were unchanged.

Nifty likely to trade in the range of 11540-11780

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11655	11620	11575	11540	11701	11735	11781
USDINR	69.140	68.941	68.652	68.453	69.429	69.628	69.917



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASPL	PRADIPKUMAR HARJIBHAI LATHIYA	B	40,000	27.00
IRISMEDIA	SANDEEP BAJAJ	S	600,000	42.20
SPICY	BRAJA GOPAL PAL	B	90,000	10.80
SIDDDH	VINAY SHANTARAM BHAGWAT	S	160,000	34.79
SIDDDH	JINESH VASTUPAL DOSHI	B	108,000	35.48

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ADLABS	INDIA ADVANTAGE FUND S3 I	SELL	1029000	10.37
BILENERGY	NAJMUL HASAN KHAN	SELL	1167286	4.05
BRNL	PLACID LIMITED	SELL	423676	135
SOLARA	CVR ENTERPRISE LLP	BUY	306817	425
SOLARA	NORGES BANK ON ACCOUNT OF THE GOVERNMENT PENSION FUND GLOBAL	SELL	329180	425.04

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** ADANIPOWER, IDBI, RPOWER, JETAIRWAYS, DHFL
- **New in ban:** DHFL
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
METROPOLOIS	EQ	APR 03	APR 05	SUBSCRIBE



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	387	380	373	384	392	396
ASIAN PAINT	1514	1504	1493	1514	1524	1534
AXIS BANK	762	756	750	762	769	775
BAJAJ-AUTO	2862	2849	2837	2865	2877	2892
BAJAJ FINSV	7398	7339	7280	7380	7439	7480
BAJ FINANCE	3114	3065	3016	3095	3144	3174
BHARTIARTL	357	354	350	357	360	363
BPCL	358	355	351	357	361	363
CIPLA	532	525	518	533	540	548
COAL INDIA	235	234	232	235	236	237
DR REDDY	2754	2739	2723	2758	2774	2794
EICHERMOT	20980	20710	20441	20870	21140	21299
GAIL	349	346	344	349	351	354
GRASIM	849	834	820	844	858	868
HCLTECH	1093	1084	1075	1094	1103	1113
HDFC	2059	2041	2023	2053	2071	2083
HDFC BANK	2306	2287	2269	2300	2319	2332
HEROMOTOCO	2618	2594	2570	2629	2653	2688
HINDALCO	215	211	207	214	218	221
HINDPETRO	264	260	257	263	266	269
HINDUNILVR	1659	1649	1639	1660	1670	1682
IBULHSGFIN	903	892	882	906	917	930
ICICI BANK	391	387	383	390	394	396
INDUSINDBK	1768	1750	1733	1763	1780	1792
INFRA TEL	317	314	311	317	320	323
INFY	759	751	743	756	764	769
IOC	158	156	154	158	160	161
ITC	295	293	291	295	296	298
JSW STEEL	294	290	285	293	297	300
KOTAK BANK	1336	1328	1320	1334	1342	1348
LT	1374	1365	1357	1379	1388	1401
M&M	658	654	649	658	663	667
MARUTI	7108	7057	7007	7101	7151	7195
NTPC	135	134	133	135	136	137
ONGC	157	155	153	156	158	159
POWERGRID	196	195	193	198	199	202
RELIANCE	1354	1343	1333	1354	1364	1375
SBIN	317	313	310	319	322	327
SUN PHARMA	463	460	456	465	468	473
TATAMOTORS	205	202	198	206	209	213
TATA STEEL	549	537	524	544	556	564
TCS	2048	2027	2005	2041	2062	2076
TECHM	777	772	767	780	785	792
TITAN	1106	1095	1084	1113	1124	1141
ULTRACEMCO	4190	4114	4038	4160	4236	4282
UPL	941	932	924	937	946	951
VEDL	192	188	185	190	194	196
WIPRO	262	260	257	262	264	266
YES BANK	267	263	259	268	272	278
ZEEL	412	406	401	414	420	428



NSE CIRCULARS

NSE Circular. : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. APR 08, 2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. APR 08, 2019

NSE Circular: Listing of further issues of Just Dial Limited, Kotak Mahindra Bank Limited and Tejas Networks Limited (pdf) W.e.f. APR 08, 2019

NSE Circular: Graded Surveillance Measure (GSM) – Periodic relaxation of Surveillance action (pdf) W.e.f. APR 08, 2019

NSE Circular : Internal Audit of Trading members / Clearing members (zipw.e.f. APR 08, 2019)

NSE Circular: Cancellation of proposed suspension of OCL Iron and Steel Limited and Sathavahana Ispat Limited (pdfw.e.f. APR 08, 2019)

NSE Circular: Trade for Trade - Osia Hyper Retail Limited (pdf w.e.f. APR 08, 2019)

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1266/\$1242 & Resistance = \$1318/\$1339**
- **Crude oil range (WTI)->\$56 to \$66.**
- **Rebound in job growth pushes Wall Street higher, trade hopes add to optimism:** - Wall Street's main indexes rose on Friday after data showed U.S. employment in March accelerated from a 17-month low, easing concerns of a domestic slowdown, while hopes of a U.S.-China trade deal added to the sentiment.
- **Forex - U.S. Dollar Flat as Wage Inflation Supports Fed Rate Pause:** - The greenback remained unchanged on Friday as wage inflation in the U.S. supported the Federal Reserve's pause on interest rate hikes. Nonfarm payrolls rose more than expected, but average hourly earnings grew at a slower pace than anticipated, indicating that inflation pressure has decreased. The numbers support the Fed's decision to extend its pause on hiking rates. The Labor Department report showed nonfarm payrolls rose by 196,000 jobs last month, above economists' estimate of 180,000, as milder weather boosted hiring in sectors like construction.
- **Gold Falls as Labor Market Bounces Back:** - Gold prices were lower on Friday after the U.S. added more jobs than expected in March, easing concerns on the health of the economy, even as hourly wages stagnant.
- **Saudi Arabia Threatens to Drop Dollar for Oil Trades:** - Saudi Arabia has threatened the United States to stop using dollars for its oil trades in an attempt to discourage legislators from passing a bill dubbed NOPEC aimed at holding OPEC liable for cartel practices under U.S. law.

TRENDS & OUTLOOK – DATE: 08-APR- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (JUNE)	31354	31612	31806	32067	32355
SILVER (MAY)	35820	36725	37570	38320	39292

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	433	439	445	451	457
ZINC (APR)	197.55	201.65	204.75	208.50	211.65
LEAD (APR)	131.25	134.60	137.75	141.55	143.95
NICKEL (APR)	870	888	907	925	941

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (APR)	4131	4201	4321	4459	4545
NATURAL GAS (APR)	176	180	184	190	195

DATA TALKS : TODAY'S ECONOMIC DATA :

Factory Orders m/m.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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